**INTEREST RATES MARKET NOTICE**

**Date: 08 November 2017**

**Subject:** New Financial Instrument Listing

***(TRANSSEC 3 (RF) LIMITED –“TRA3A1; TRA3A2; TRA3A3; TRA3B1”)***

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The JSE Limited has granted a listing to **TRANSSEC 3 (RF) LIMITED** on Interest Rate Market with effect from 8 November 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TRA3A1

**Nominal Issued** R 70,000,000.00

**Issue Price** 100%

**Coupon** 7.84% (3 Month JIBAR as at 01 November 2017 of 7.050% plus 79 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2018

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 8 November 2017

**Date Convention** Following

**Interest Commencement Date** 8 November 2017

**First Interest Payment Date** 14 February 2018

**ISIN No.** ZAG000147844

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A1%20Pricing%20Supplement%2020171108.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A1%20Pricing%20Supplement%2020171108.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA3A2

**Nominal Issued** R 179,000,000.00

**Issue Price** 100%

**Coupon** 8.59% (3 Month JIBAR as at 01 November 2017 of 7.050% plus 154 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2027

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 8 November 2017

**Date Convention** Following

**Interest Commencement Date** 8 November 2017

**First Interest Payment Date** 14 February 2018

**Call / Step Up Date** 14 November 2020

**ISIN No.** ZAG000147869

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A2%20Pricing%20Supplement%2020171108.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3A2%20Pricing%20Supplement%2020171108.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA3A3

**Nominal Issued** R 166,000,000.00

**Issue Price** 100%

**Coupon** 8.81% (3 Month JIBAR as at 01 November 2017 of 7.050% plus 176 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2027

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 8 November 2017

**Date Convention** Following

**Interest Commencement Date** 8 November 2017

**First Interest Payment Date** 14 February 2018

**Call / Step Up Date** 14 November 2022

**ISIN No.** ZAG000147877

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement** TBA

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA3B1

**Nominal Issued** R 90,000,000.00

**Issue Price** 100%

**Coupon** 10.25% (3 Month JIBAR as at 01 November 2017 of 7.050% plus 320 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 November 2027

**Books Close Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 8 November 2017

**Date Convention** Following

**Interest Commencement Date** 8 November 2017

**First Interest Payment Date** 14 February 2018

**Call / Step Up Date** 14 November 2022

**ISIN No.** ZAG000147851

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3B1%20Pricing%20Supplement%2020171108.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TRA3B1%20Pricing%20Supplement%2020171108.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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Corporate Actions JSE +27 11 520 7000